

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer CITIC Resources Holdings Limited  Date Submitted 01/06/2016						
I. Movements in Authorised Share Ca	apital					
1. Ordinary Shares						
(1) Stock code : <u>1205</u> Desc	cription :	CITIC Re	sources			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	10,000,000,000	0.05	500,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	10,000,000,000	0.05	500,000,000.00			
(2) Stock code : N/A Desc	cription :	N/A	Α			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

31/05/2016

Stock code :	Stock code: N/A Des		tion :	N/A	<u> </u>
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding 1	month			
Increase/(decrease)		-			
Balance at close of the	ne month				
3. Other Classes of S	hares				
Stock code :	N/A	Descript	tion :	N/A	<u> </u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pa	receding 1	month			
Increase/(decrease)		-			

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	7,857,727,149	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	7,857,727,149	N/A	N/A	N/A		

# III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including SGM approval date (dd/mm/yyyy) and		Movement du	uring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1.Share Option Scheme - Exercise Price of HK\$1.770						
(30/06/2004) Ordinary shares (Note 1)	N/A	N/A	N/A	N/A	N/A	400,000,000
2						
(Note 1)  3.						
( / / ) shares (Note 1)			Total A. (Ord	linary charge)	 N/A	
				rence shares)	N/A N/A	
			,	(Other class)	N/A	
Total funds raised dur options (HK\$)	ing the month	from exercise		N/A		

N/A N/A

(Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the of preceding close of the month amount during the Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares)\_ (Preference shares) N/A (Other class) N/A

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-	-	
shares (Note 1)		
2	-	
	-	
shares (Note 1)	-	
Shares (Note 1)		
3.		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

### For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Serip dividend								
Class of shares   Same   Shares   Sha								
Class of shares   N/A   N/A	5.	Scrip dividend	At price : State currency —		( / /	)		
Class of shares   Class of shares   Class of shares   Cancellation date : ( / / )   (dd/mm/yyyy)   EGM approval date: ( / / )   (dd/mm/yyyy)   N/A N/A   N					( / /	)		
Cancellation date :				(dd/iiiii/yyyy)			N/A	N/A
6. Repurchase of shares  (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A N/A   Class of shares redeemed (Note I)  7. Redemption of shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A N/A   Class of shares issuable (Note I)  State currency  EGM approval date: ( / / )  State currency  EGM approval date: ( / / )  EGM approval date: ( / / )  State currency  EGM approval date: ( / / )								
EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares redeemed (Note 1)  7. Redemption of shares	6.			Cancellation date:	( / /	)		
redeemed (Note 1)  7. Redemption of shares Redemption date: ( / / )  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  N/A N/A   Class of shares issuable				EGM approval date:	( / /	)	N/A	N/A
redeemed (Note 1)  7. Redemption of shares Redemption date: ( / / )  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  N/A N/A   Class of shares issuable								
shares (dd/mm/yyyy)  EGM approval date: ( / / )								
8. Consideration issue At price: State currency — State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	7.				( / /	)		
Class of shares issuable  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)					( / /	)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/// ) (dd/mm/yyyy)				(			N/A	N/A
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue		Issue and allotment	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	~~/.	27/1
							N/A	N/A

### For Main Board and GEM listed issuers

	Type of Issue					sha issu	No. of new res of issuer ed during the nth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue	Class of shares issuable	ole _					the month
9.	Capital reorganisation	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	(	/ /	)			
		EGM approval date: (dd/mm/yyyy)	(	/ /	)			
						_	N/A	N/A
		Class of shares issuable (Note 1)	ole _					
10.	Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(	/ /	)			
		EGM approval date: (dd/mm/yyyy)	(	/ /	)	_	N/A	N/A
		Total E.	(Ord Prefe	renc	y shar e shar ner cla	es)	N/A N/A N/A	
Тс	tal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	o E):			(1)	N/A	
To	tal increase / (decrease) in preference shares during t	the month (i.e. Total of $\Delta$	A to F			(2)	N/A	
						N/A		
	hese figures should be the same as the relevant figure	-				d Sha		

Remar	arks (if any):	in board and Gelvi listed issuers
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Submi	mitted by: Cha Johnathan Jen Wah	
Title:	: Company Secretary (Director, Secretary or other duly authorised officer)	
	(Director, Secretary of other duty authorised officer)	
Notes .	es :	
1.	State the class of shares (e.g. ordinary, preference or other).	
2.	If there is insufficient space, please append the prescribed cont	inuation sheet.